



Arini completes financing package, including a senior secured term loan for Burger King Scandinavia

London – 2 March 2025 - Arini, a leading alternative credit manager with \$7.8 billion in assets under management, has successfully arranged a financing package, including a senior-secured term loan, for Burger King Scandinavia, the master franchisee of Burger King restaurants in Norway, Sweden, and Denmark. The transaction was led by Arini's private credit team.

The senior-secured four-year term loan will be used to manage Burger King Scandinavia's capital structure, while the Capex facility will support the company's growth plans.

"We are delighted to support Burger King Scandinavia in strengthening and expanding on its leading position in Scandinavia," **said Stan Fedorenko, Head of Private Credit at Arini.** "The transaction highlights Arini's expertise in underwriting European private credit and demonstrates our ability to originate and structure flexible capital solutions to European non-sponsor corporates and support their long-term growth ambitions through tailored financings."

Arini acted as Sole Lender in the transaction.

Notes to Editors:

About Arini

Headquartered in London, Arini Capital Management Limited is a specialized alternative credit manager with a diverse credit investment offering across public and private credit, supported by a highly sophisticated institutional investor base across the globe. Arini was founded in 2021 as an independent alternative credit firm with an approach rooted in fundamental credit analysis. Arini manages \$7.8 billion as of 28 February 2025, across a range of strategies, including long/short credit, structured credit, opportunistic credit and direct lending. Arini's experienced team primarily focuses on European credit markets, which are defined by complex legal and regulatory structures. Learn more at www.arini.com.

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