



Arini Announces Pricing of €404.7 Million European CLO V

Fifth European transaction brings total European CLO AUM to \$2.22bn

London, UK – 21 February 2025 – Arini, a leading alternative credit manager with approximately \$8.2 billion in assets under management, today announces the successful issuance of Arini European CLO V, a €404.7 million new-issue Collateralized Loan Obligation (CLO).

The transaction received strong demand across the capital structure and achieved tight pricing across its AAA tranche of Euribor + 120bps in line with top-tier prints. As with previous transactions, Arini European CLO V will invest primarily in a diversified portfolio of European broadly syndicated senior-secured loans.

Since the launch of Arini's European CLO platform in November 2023, the firm has continued to meet strong institutional demand, with Arini European CLO V, the first issuance of 2025, closely following CLO IV in November 2024, bringing total European CLO AUM to approximately €2.12 billion.

Mehdi Kashani, Head of Structured Credit at Arini, said: "Since the launch of our European CLO platform in 2023, we've consistently been able to meet strong institutional demand and scale at pace, thanks to the expertise of our in-house team and our partnership with our investors."

"Starting the year with the issuance of Arini's fifth European CLO highlights not only the firm's commitment to become the issuer of choice for global institutional investors but also reflects Arini's holistic view of the European credit markets more broadly, **added Hamza Lemssouguer, Founder and Chief Investment Officer at Arini.** "We remain committed to applying our fundamental research-led approach and risk analysis as we build our platform."

JP Morgan served as arranger for the transaction.

Notes to Editors:

About Arini

Headquartered in London, Arini Capital Management Limited is a specialized alternative credit manager with a diverse credit investment offering across public and private credit, supported by a highly sophisticated institutional investor base across the globe. Arini was founded in 2021 as an independent alternative credit firm with an approach rooted in fundamental credit analysis, Arini manages \$8.2 billion as of March 31, 2025, across a range of strategies, including long/short credit, structured credit, opportunistic credit and direct lending. Arini's experienced team primarily focuses on European credit markets, which are defined by complex legal and regulatory structures. Learn more at www.arini.com.

Media Contacts

Prosek Partners

Pro-arini@prosek.com

Ryan Smith / Kate Pledger