



Arini Announces Pricing of \$505.2 Million US CLO II

New York, NY – 25 July 2025 – Arini, a leading alternative credit manager with approximately \$10 billion in assets under management, today announces the successful issuance of Arini US CLO II, an upsized \$505.2 million new-issue US Collateralized Loan Obligation (CLO). The transaction represents Arini's third CLO issuance globally in 2025 and the firm's second in the US, bringing total CLO AUM to \$3.85 billion.

Arini US CLO II, which will invest in a diversified portfolio of US broadly syndicated senior-secured loans, received strong investor demand across the capital structure with a warehousing period of just over a month. The entire debt stack was fully placed, and a minority piece of equity was sold to third-party investors.

Arini's global CLO platform is overseen by Mehdi Kashani, Head of Structured Credit, while Jonathan Abrahamson, US CLO Portfolio Manager, is responsible for portfolio management. The firm's US CLO franchise will follow the same established investment strategy that has driven the growth of Arini's European platform.

Mehdi Kashani, Head of Structured Credit at Arini, said: "The successful pricing of Arini US CLO II underscores the continued strong demand from our investors and the positive reception we've received from the broader market. As we have scaled our platform in Europe, we now aim to replicate this successful strategy in the US and become a consistent issuer and key contributor to this market."

Morgan Stanley acted as the arranger for the transaction.

Notes to Editors:

About Arini

Headquartered in London, Arini is a specialised alternative asset manager that seeks to deliver absolute returns through a fundamental and opportunistic approach to credit investing. With approximately \$10 billion in AUM, Arini focuses primarily on European credit markets, which are defined by complex legal, regulatory and political structures. With an approach rooted in fundamental credit analysis, Arini's experienced team aims to provide investors with a significant early-mover advantage across performing, stressed and distressed credit. Learn more at www.arini.com.

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